**Market Notice**

**Date: 17 February 2016**

**Subject:** Partial Capital Redemptions

***THE THEKWINI FUND 13 (RF) LIMITED***

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In accordance with the Terms and Conditions of ***THE THEKWINI FUND 13 (RF) LIMITED ,*** *in*vestors are herewith advised of the *Partial**C*apital Redemption of the**TH13A1: TH13A5 and TH13A9 effective, 23 May 2016**.

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| |  |  |  |  | | --- | --- | --- | --- | | **Alpha Code** | **ISIN** | **Partial Redemption Amount** | **Amount Outstanding after Capital Redemption** | | TH13A1 | ZAG000129099 | R 13,750,000.00 | R 123,750,00.00 | | TH13A5 | ZAG000131616 | R 9,727,273.00 | R 87,545,454.00 | |  |  |  |
| |  |  |  |  | | --- | --- | --- | --- | | TH13A9 | ZAG000133901 | R 11,500,000.00 | R 103,500,000.00 | |  |  |  |
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For further information on the Note issued please contact:

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